

**ICBC (Asia) - Unlimited Brokerage Fee Waiver on Buy Trades of HK Stocks
For New Securities Customers!**

5 February 2014, Hong Kong – From now till 31 March 2014 (Promotion Period), ICBC (Asia) offers various securities privileges on securities trading:

1. Privileges for New Securities Customers

1.1 \$0 Commission for Buy Trades of HK Stocks

New securities customers will enjoy unlimited brokerage fee waiver on buy trades of HK stocks, where stock purchases through all channels for the first 3 months after securities accounts opening.

1.2 New Securities Margin Account --- Extra Low Interest Rate at P-2.5%

Customers who open new Securities Margin Accounts successfully during Promotion Period will enjoy the welcome privilege of “Extra Low Interest Rate at P-2.5%” within the first 3 months after account opening.

2. Privileges for Existing Securities Customers

2.1 Day Trade Transaction --- 50% Commission Privilege

All existing customers will enjoy 50% commission waiver for day trade transaction of the same securities via all trading channels during Promotion Period. The maximum commission rebate can be HK\$2,000.

2.2 Securities Trading via Electronic Channels - Commission As Low As 0.125%

Exclusive Privileges for Securities Trading via Electronic Channels:

Customer Type	Securities Trading Commission for Electronic Channels
Elite Club	0.125%
Other Customers	0.15%

Remarks: Minimum charge at HKD/ RMB\$88 per transaction.

3. Privileges for All Customers

3.1 Reward for Depositing Securities - Cash Reward up to HK\$1,000

Customers, who successfully deposit Hong Kong listed stocks (Warrants, callable bull/ bear contracts and suspended securities are excluded) into their securities accounts with the Bank via Central Clearing and Settlement System (CCASS) during Promotion Period, are eligible to HK\$100 cash reward for every HK\$200,000 aggregated market value of stocks deposited. The maximum amount of cash reward to each eligible customer is HK\$1,000.

3.2 Lucky Draw - Securities Transaction through Internet or Mobile Banking

During the Promotion Period, customers will be entitled to the lucky draw entry for each successful transaction via Internet Banking or Mobile Banking to win Macau Travel Voucher. The more transactions you make, the higher chances to win!

For enquiry, please visit any of our branches, contact our Customer Service Hotline on 218 95588 or visit our website www.icbcasia.com.

Remarks: These privileges are subject to Terms and Conditions. For details, please refer to the Terms and Conditions in promotion material or contact our staff.

Risk Disclosure:

Investment involves risk and the prices of securities fluctuate. The prices of securities may move up or down, sometimes dramatically, and may become valueless. It is as likely that loss will be incurred rather than profit made as result of buying and selling investment. Past result should not be taken as indication of future performance. Before making investment decision, you should thoroughly study the offering documents; the financial reports and relevant risk disclose statements issued by the issuer of the investment product(s). Further you should consider your own circumstances and financial position to ensure the investment are suitable for your particular investment needs. You shall seek independent professional advice on legal, tax, financial and other issues in connection with the investment. This document does not constitute an offer for the purchase or sales of any investment products.

Risk of Margin Trading:

The risk of loss in financing a transaction by deposit of collateral is significant. You may sustain losses in excess of your cash and any other assets deposited as collateral with the licensed or registered person. You may be called upon at short notice to make additional margin or interest payments. If the required margin or interest payments are not made within the prescribed time, your collateral may be liquidated without your consent. Moreover, you will remain liable for any resulting deficit in your account and interest charged on your account.

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Industrial and Commercial Bank of China (Asia) Limited

Industrial and Commercial Bank of China (Asia) Limited (“ICBC (Asia)”) is a licensed bank incorporated in Hong Kong. It has 56 branches, 22 “Elite Club” Wealth Management Centres and 4 commercial business centres in Hong Kong. It is principally engaged in banking, financial and other finance-related services with a focus on retail and commercial banking as well as corporate banking business. Chinese Mercantile Bank and ICBC (Asia) Investment Management Company Limited, two wholly-owned subsidiaries of ICBC (Asia), are specialized in RMB services in Mainland China and the investment management businesses with a focus on Asia respectively. ICBC (Asia) is the flagship of Hong Kong banking business of Industrial and Commercial Bank of China Limited (“ICBC”). ICBC was ranked first on the Forbes Global 2000 list (by sales, profits, assets and market value) in 2013, and topped Fortune’s Global 500 in Commercial Banks. On 25 June 2013, Fitch Ratings affirmed A/F1 Long-Term/Short-Term Issuer Default Rating with stable outlook, with '1' Support Rating assigned to ICBC (Asia). On 27 June 2013, ICBC (Asia)'s A2/Prime-1 Long-Term/Short-Term Deposit Ratings and C- Bank Financial Strength Rating (BFSR) assigned by Moody's Investors Service were affirmed. The outlook on the BFSR was revised to 'negative' from 'stable', while the outlook on the bank's deposit rating remained 'stable'.